# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# SCHEDULE 13G

Under the Securities Exchange Act of 1934 (Amendment No. 1)\*

Wag! Group Co.
(Name of Issuer)
Common stock, \$0.0001 par value per share
(Title of Class of Securities)
93042P109
(CUSIP Number)
December 31, 2023
(Date of Event Which Requires Filing of this Statement)
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:
□ Rule 13d-1(b)
⊠ Rule 13d-1(c)
□ Rule 13d-1(d)
*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.
The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1.	. Names of Reporting Persons						
	LP						
2.	Check the Appropriate Box if a Member of a Group (See Instructions) (a) □						
	(b) ⊠ (1)						
3.	SEC Use Or	nly					
4.	Citizenship	or Place of C	Organization				
	Delaware						
		5.	Sole Voting Power				
			0 shares				
Number Shares	of	6.	Shared Voting Power				
Benefici Owned			5,348,634 shares (2)				
Each Reportin		7.	Sole Dispositive Power				
Person V			0 shares				
		8.	Shared Dispositive Power				
			5,348,634 shares (2)				
9. Aggregate Amount Beneficially Own			eficially Owned by Each Reporting Person				
5,348,634 shares (2)							
10.	Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) □						
11.	1. Percent of Class Represented by Amount in Row (9)						
	13.6% (3)						
12.	Type of Rep	orting Perso	n (See Instructions)				
	PN						

- (1) This Schedule 13G is filed by SherpaVentures Fund II, LP ("ACME Fund II"), SherpaVentures Fund II GP, LLC ("ACME II GP"), ACME Opportunity Fund, LP ("Opportunity Fund"), ACME Opportunity Fund GP, LLC ("Opportunity GP"), Scott Stanford ("Stanford") and Hany Nada ("Nada" and, with ACME Fund II, ACME II GP, Opportunity Fund, Opportunity GP and Stanford, collectively, the "Reporting Persons"). The Reporting Persons expressly disclaim status as a "group" for purposes of this Schedule 13G.
- (2) Shares are held directly by ACME Fund II. ACME II GP is the general partner of ACME Fund II. Stanford, as the Managing Member of ACME II GP, shares voting and investment authority over these shares.
- (3) This calculation is based on 39,245,262 shares of Common Stock outstanding as of November 1, 2023, as reported in the Issuer's Quarterly Report on Form 10-Q for the quarter ended September 30, 2023, filed on November 9, 2023 with the Securities and Exchange Commission (the "SEC").

1.

2.

Names of Reporting Persons

SherpaVentures Fund II GP, LLC

Check the Appropriate Box if a Member of a Group (See Instructions)

	(a) ⊔						
	(b) ⊠ (1)						
3.	SEC Use Only						
4.	Citizenship or Place of Organization						
	Delaware						
		5.	Sole Voting Power				
			0 shares				
Number Shares	r of	6.	Shared Voting Power				
Benefic Owned			5,348,634 shares (2)				
Each		7.	Sole Dispositive Power				
	Reporting erson With		0 shares				
		8.	Shared Dispositive Power				
			5,348,634 shares (2)				
9.	Aggregate Am	ount Bene	eficially Owned by Each Reporting Person				
	5,348,634 share	es (2)					
10.	Check if the A	ggregate 1	Amount in Row (9) Excludes Certain Shares (See Instructions) □				
11.	Percent of Clas	ss Represe	ented by Amount in Row (9)				
	13.6% (3)						
12.	Type of Reporting Person (See Instructions)						
	OO						

Form 10-Q for the quarter ended September 30, 2023, filed on November 9, 2023 with the SEC.

This calculation is based on 39,245,262 shares of Common Stock outstanding as of November 1, 2023, as reported in the Issuer's Quarterly Report on

Names of Reporting Persons

	nd, LP						
2.	Check the Appropriate Box if a Member of a Group (See Instructions) (a) $\square$						
	(b) ⊠ (1)						
3.	SEC Use Only						
4.	Citizenship or Place of Organization  Delaware						
		5.	Sole Voting Power				
			0 shares				
Number Shares		6.	Shared Voting Power				
Benefi	Beneficially Owned by Each		1,648,503 shares (2)				
Each			Sole Dispositive Power				
Report Person			0 shares				
		8.	Shared Dispositive Power				
			1,648,503 shares (2)				
9.	Aggregate Amo	unt Ben	eficially Owned by Each Reporting Person				
	1,648,503 share	es (2)					
10.	10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions) □						
11. Percent of Class Represented by Amount in Row (9)							
	4.2% (3)						
12.	Type of Reporting Person (See Instructions)						
	PN						
(2) Sł M	3G. nares are held direct tembers of Opport	ctly by ( unity Fu	by the Reporting Persons. The Reporting Persons expressly disclaim status as a "group" for purposes of this Schedule Deportunity Fund. Opportunity GP is the general partner of Opportunity Fund. Stanford and Nada, as the Managing and, share voting and investment authority over these shares.  39,245,262 shares of Common Stock outstanding as of November 1, 2023, as reported in the Issuer's Quarterly Report on				

Form 10-Q for the quarter ended September 30, 2023, filed on November 9, 2023 with the SEC.

1. Names	Names of Reporting Persons						
ACME	Opportunity Fur	nd GP, LLC					
2. Check (a) □	Check the Appropriate Box if a Member of a Group (See Instructions) (a) □						
(b) ⊠ (	(b) ⊠ (1)						
3. SEC U	se Only						
4. Citizer	Citizenship or Place of Organization						
Delaw	are						
	5.	Sole Voting Power					
		0 shares					
umber of	6.	Shared Voting Power					
nares eneficially		1,648,503 shares (2)					
wned by ich	7.	Sole Dispositive Power					
eporting erson With		0 shares					
	8.	Shared Dispositive Power					
		1,648,503 shares (2)					

- 1,648,503 shares (2)
- 10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)  $\square$
- 11. Percent of Class Represented by Amount in Row (9)
  - 4.2% (3)
- 12. Type of Reporting Person (See Instructions)

OO

- (1) This Schedule 13G is filed by the Reporting Persons. The Reporting Persons expressly disclaim status as a "group" for purposes of this Schedule
- (2) Includes 1,648,503 shares held directly by Opportunity Fund. Opportunity GP is the general partner of Opportunity Fund. Stanford and Nada, as the Managing Members of Opportunity GP, share voting and investment authority over these shares.
- (3) This calculation is based on 39,245,262 shares of Common Stock outstanding as of November 1, 2023, as reported in the Issuer's Quarterly Report on Form 10-Q for the quarter ended September 30, 2023, filed on November 9, 2023 with the SEC.

	No. 93042P10 Names of Rep		sons				
	Scott Stanford						
2.	Check the Ap (a) □	ppropriate E	Box if a Member of a Group (See Instructions)				
	(b) ⊠ (1)						
3.	SEC Use Only						
4.	Citizenship or Place of Organization						
	United States	of America	a				
		5.	Sole Voting Power				
			0 shares				
Number Shares	of	6.	Shared Voting Power				
Benefici			6,997,137 shares (2)				
Owned b		7.	Sole Dispositive Power				
Reportin Person W			0 shares				
		8.	Shared Dispositive Power				
			6,997,137 shares (2)				
9.	Aggregate Ar	mount Bene	eficially Owned by Each Reporting Person				
	6,997,137 sha	ares (2)					
10.	Check if the A	Aggregate A	Amount in Row (9) Excludes Certain Shares (See Instructions)				

11. Percent of Class Represented by Amount in Row (9)

17.8% (3)

12. Type of Reporting Person (See Instructions)

ΙN

- (1) This Schedule 13G is filed by the Reporting Persons. The Reporting Persons expressly disclaim status as a "group" for purposes of this Schedule
- (2) Includes (i) 5,348,634 shares held directly by ACME Fund II and (ii) 1,648,503 shares held directly by Opportunity Fund. ACME II GP is the general partner of ACME Fund II. Opportunity GP is the general partner of Opportunity Fund. Stanford, as the Managing Member of ACME II GP, shares voting and investment authority over the shares held by ACME Fund II. Stanford and Nada, as Managing Members of Opportunity GP, share voting and investment authority over the shares held by Opportunity Fund.
- (3) This calculation is based on 39,245,262 shares of Common Stock outstanding as of November 1, 2023, as reported in the Issuer's Quarterly Report on Form 10-Q for the quarter ended September 30, 2023, filed on November 9, 2023 with the SEC.

Hany Nada

Names of Reporting Persons

Check the Appropriate Box if a Member of a Group (See Instructions)

1.

2.

	(a) ⊔						
	(b) ⊠ (1)						
3.	SEC Use On	ıly					
4.	Citizenship or Place of Organization						
	United States	s of Americ	a				
		5.	Sole Voting Power				
			0 shares				
Number Shares	r of	6.	Shared Voting Power				
Benefic Owned			1,648,503 shares (2)				
Each		7.	Sole Dispositive Power				
Reporti Person			0 shares				
		8.	Shared Dispositive Power				
			1,648,503 shares (2)				
9.	Aggregate A	mount Bene	eficially Owned by Each Reporting Person				
	1,648,503 sh	ares (2)					
10.	Check if the	Aggregate A	Amount in Row (9) Excludes Certain Shares (See Instructions) □				
11.	11. Percent of Class Represented by Amount in Row (9)						
	4.2% (3)						
12.	Type of Repo	orting Perso	on (See Instructions)				
	IN						
(2) Inc Ma	G. cludes 1,648,50 anaging Memb	03 shares he	by the Reporting Persons. The Reporting Persons expressly disclaim status as a "group" for purposes of this Schedule eld directly by Opportunity Fund. Opportunity GP is the general partner of Opportunity Fund. Stanford and Nada, as ortunity GP, share voting and investment authority over these shares.  39,245,262 shares of Common Stock outstanding as of November 1, 2023, as reported in the Issuer's Quarterly Report on				

Form 10-Q for the quarter ended September 30, 2023, filed on November 9, 2023 with the SEC.

#### Item 1.

(a) Name of Issuer Wag! Group Co.

(b) Address of Issuer's Principal Executive Offices

55 Francisco Street, Suite 360 San Francisco, CA 94133

#### Item 2.

(a) Name of Person Filing

Sherpa Ventures Fund II, LP ("ACME Fund II")
Sherpa Ventures Fund II GP, LLC ("ACME II GP")
ACME Opportunity Fund, LP ("Opportunity Fund")
ACME Opportunity Fund GP, LLC ("Opportunity GP")
Scott Stanford ("Stanford")

Scott Stanford ("*Stanford*") Hany Nada ("*Nada*")

(b) Address of Principal Business Office or, if none, Residence

c/o ACME, LLC

505 Howard Street, Suite 201

San Francisco, CA 94105

(c) Citizenship

Entities: ACME Fund II - Delaware

ACME II GP - Delaware Opportunity Fund - Delaware Opportunity GP - Delaware

Individuals: Stanford - United States of America

Nada - United States of America

(d) Title of Class of Securities

Common Stock, \$0.0001 par value ("Common Stock")

(e) CUSIP Number

93042P109

Item 3. If this statement is filed pursuant to §§240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filing is a:

Not applicable

## Item 4. Ownership

The following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1 is provided as of December 31, 2023:

		Sole	Shared	Sole	Shared		
Reporting	Shares Held	Voting	Voting	Dispositive	Dispositive	Beneficial	Percentage
Persons	Directly	Power	Power	Power	Power	Ownership	of Class (3)
ACME Fund II (1)	5,348,634		5,348,634		5,348,634	5,348,634	13.6%
ACME II GP (1)			5,348,634		5,348,634	5,348,634	13.6%
Opportunity Fund (2)	1,648,503		1,648,503		1,648,503	1,648,503	4.2%
Opportunity GP (2)			1,648,503		1,648,503	1,648,503	4.2%
Stanford (1)(2)			6,997,137		6,997,137	6,997,137	17.8%
Nada (2)			1,648,503		1,648,503	1,648,503	4.2%

- (1) Includes 5,348,634 shares held directly by ACME Fund II. ACME II GP is the general partner of ACME Fund II. Stanford, as the Managing Member of ACME II GP, shares voting and investment authority over these shares.
- (2) Includes 1,648,503 shares held directly by Opportunity Fund. Opportunity GP is the general partner of Opportunity Fund. Stanford and Nada, as Managing Members of Opportunity GP, share voting and investment authority over these shares.
- (3) This calculation is based on 39,245,262 shares of Common Stock outstanding as of November 1, 2023, as reported in the Issuer's Quarterly Report on Form 10-Q for the quarter ended September 30, 2023, filed on November 9, 2023 with the SEC.

## Item 5. Ownership of Five Percent or Less of a Class

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following  $\Box$ 

## Item 6. Ownership of More than Five Percent on Behalf of Another Person

Not applicable

# Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person

Not applicable

## Item 8. Identification and Classification of Members of the Group

Not applicable

## Item 9. Notice of Dissolution of Group

Not applicable

#### Item 10. Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having such purpose or effect.

## Signature

	After reasonable inquiry and to the best of m	v knowledge and belief, I certi-	y that the information set forth in this statement is true.	complete and correct
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Dated: February 9, 2024

## SherpaVentures Fund II, LP

By: SherpaVentures Fund II GP, LLC

its General Partner

By: /s/ Scott Stanford

Name: Scott Stanford Title: Managing Member

# SherpaVentures Fund II GP, LLC

By: /s/ Scott Stanford

Name: Scott Stanford Title: Managing Member

# **ACME Opportunity Fund, LP**

By: ACME Opportunity Fund GP, LLC

its General Partner

By: /s/ Scott Stanford

Name: Scott Stanford Title: Managing Member

# **ACME Opportunity Fund GP, LLC**

By: /s/ Scott Stanford

Name: Scott Stanford Title: Managing Member

/s/ Scott Stanford

Scott Stanford

/s/ Hany Nada

Hany Nada

## ATTENTION

Intentional misstatements or omissions of fact constitute Federal Criminal Violations (See 18 U.S.C. 1001).

# Exhibit(s):

<u>A</u> <u>Joint Filing Agreement</u>

## EXHIBIT A

## JOINT FILING AGREEMENT

We, the undersigned, hereby express our agreement that the attached Schedule 13G (or any amendments thereto) relating to the Common Stock of Wag! Group Co. is filed on behalf of each of us.

Dated: February 9, 2024

## SherpaVentures Fund II, LP

By: SherpaVentures Fund II GP, LLC

its General Partner

By: /s/ Scott Stanford

Name: Scott Stanford Title: Managing Member

## SherpaVentures Fund II GP, LLC

By: /s/ Scott Stanford

Name: Scott Stanford
Title: Managing Member

# **ACME Opportunity Fund, LP**

By: ACME Opportunity Fund GP, LLC

its General Partner

By: /s/ Scott Stanford

Name: Scott Stanford Title: Managing Member

# **ACME Opportunity Fund GP, LLC**

By: /s/ Scott Stanford

Name: Scott Stanford Title: Managing Member

/s/ Scott Stanford

Scott Stanford

/s/ Hany Nada

Hany Nada