FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPROVAL OMB Number: 3235-0287 Estimated average burden hours per response: 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>Allread Dylan</u>							2. Issuer Name and Ticker or Trading Symbol Wag! Group Co. [PET]									of Reporting Per cable) or (give title		son(s) to Iss 10% Ov Other (s	vner
(Last) (First) (Middle) C/O WAG! GROUP CO.						3. Date of Earliest Transaction (Month/Day/Year) 06/12/2024									below) Chief Operating Officer				
55 FRANCISCO STREET, SUITE 360						4. If Amendment, Date of Original Filed (Month/Day/Year)									6. Individual or Joint/Group Filing (Check Applicable Line)				
(Street) SAN FRANCISCO CA 94133						Form filed by One Reporting Person Form filed by More than One Reporting Person													
(City) (State) (Zip)					Rule 10b5-1(c) Transaction Indication Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.														
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned																			
1. Title of Security (Instr. 3) 2. Transa Date (Month/D						ar) I	A. Deer Execution f any Month/I	on Date	Code	Transaction Code (Instr.					Benefic	es For ially (D) Following (I)		r Indirect rstr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
									Code	v	Amount	mount (A) or (D)		Price	Transac	ansaction(s) str. 3 and 4)			(msu. 4)
Common Stock 06/12/					2/2024	4					564		A	\$0.0	9 651	651,130		D	
Common Stock 06/12/					2/2024				S ⁽¹⁾		564	564 D		\$1.5	8 650	650,566		D	
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)		4. Transaction Code (Instr 8)				6. Date E Expiration (Month/E	n Date		Amou Secur Under Deriva	7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number derivative Securities Beneficial Owned Following Reported Transactio (Instr. 4)	ly	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Beneficial Ownership (Instr. 4)
					Code	v	(A)	(D)	Date Exercisa		expiration Date	Title	N O	Amount or Number of Shares					
Options to purchase shares of Wag! Group Co. common	\$0.09	06/12/2024			M ⁽¹⁾			564	(2)		3/18/2030	Comm		564	\$0	435,58	1	D	

Explanation of Responses:

- 1. The stock option exercise and sale reported in this Form 4 was effected pursuant to a Rule 10b5-1 trading plan adopted by the Reporting Person on September 14, 2023.
- 2. The options to purchase shares of Wag! Group Co. common stock fully vested on November 29, 2022.

Remarks:

/s/ Dylan Allread

06/13/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.