FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington,	D.C. 20549

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

OMB APPRO	OVAL
OMB Number:	3235-0287
Estimated average bure	den
hours per response:	0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

					or	Sect	tion 30	(h) of th	e In	vestmen	t Cor	npany Act	ot 1940									
Name and Address of Reporting Person* Consulty and Consulty						2. Issuer Name and Ticker or Trading Symbol Wag! Group Co. [PET]											5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
Smallwood Garrett					-											X Directo	or		10% Ov	wner		
(Last) (First) (Middle)						of Earl 2024	iest Tra	nsa	ction (M	onth/	Day/Year)	1	helow)	(give title	utive	Other (s below)	specify					
C/O WAG! GROUP CO.					Since Executive Officer																	
55 FRANCISCO STREET, SUITE 360					- 4. l	4. If Amendment, Date of Original Filed (Month/Day/Year)										6. Individual or Joint/Group Filing (Check Applicable Line)						
(Street)																X Form filed by One Reporting Person						
SAN CA 94133														Form filed by More than One Reportir Person								
FRANC	FRANCISCO				R	Rule 10b5-1(c) Transaction Indication																
(City) (State) (7in)																						
(City) (State) (Zip)					X Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.																	
		Tab	le I - No	n-Deriv	/ative	e Se	ecuri	ies A	cqı	uired,	Dis	posed o	of, or E	ene	ficial	ly Owned	i					
Date				2. Trans Date (Month/		2A. Deemed Execution Date, if any (Month/Day/Year)			Transaction Disp Code (Instr. 5)			ities Acq d Of (D) (nnd Securities Beneficially Owned Followin		6. Ownership Form: Direct (D) or Indirect g (I) (Instr. 4)		7. Nature of Indirect Beneficial Ownership			
											v	Amount	(A)	or	Price	Transac	Reported Transaction(s) (Instr. 3 and 4)			(Instr. 4)		
Common Stock				01/24	01/24/2024					M ⁽¹⁾		2,600	00 A		\$0.09	852,412			D			
Common Stock				01/24/2024		4				S ⁽¹⁾		2,600	0 1)	\$2 ⁽²⁾	849	9,812		D			
Common Stock 0			01/25	25/2024					M ⁽¹⁾		2,848	8 .	A	\$0.09	852	2,660		D				
Common Stock 01/25/				5/2024	2024			S ⁽¹⁾		2,848 D) :	\$2.01	(3) 849,812			D					
		T	Table II -									osed of converti				Owned						
1. Title of	2.	3. Transaction	3A. Deem	ed	4.		5. 1	lumber	6.	Date Ex	ercis	able and	7. Title	and		8. Price of	9. Number		10.	11. Nature		
Derivative Security (Instr. 3)	Conversion or Exercise Price of Derivative Security	Date (Month/Day/Year)	Execution if any (Month/Da	· 1	Transactio Code (Inst 8)					Expiration Dat (Month/Day/Ye			Amount of Securities Underlying Derivative Secu (Instr. 3 and 4)			Derivative Security (Instr. 5)	derivative Securities Beneficial Owned Following Reported Transactic (Instr. 4)	ly	Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	of Indirec Beneficial Ownershi (Instr. 4)		
				Γ							T				nount							
															ımber							
					Code	v	(A)	(D)		ate xercisabl		xpiration Date	Title	of Sh	nares							
Options to purchase shares of Wag! Group Co. common stock	\$0.09	01/24/2024			M ⁽¹⁾			2,600		(4)	0	03/17/2030	Commo Stock	n 2	,600	\$0	1,248,92	24	D			
Options to purchase shares of Wag! Group Co. common	\$0.09	01/25/2024			M ⁽¹⁾			2,848		(4)	0	93/17/2030	Commo Stock	n 2	,848	\$0	1,246,0°	76	D			

Explanation of Responses:

- 1. The stock option exercise and sale reported in this Form 4 was effected pursuant to a Rule 10b5-1 trading plan adopted by the Reporting Person on June 14, 2023.
- 2. The price reported in column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$2.00 to \$2.02. The Reporting Person undertakes to provide the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, the full information regarding the number of shares sold at each separate price within the ranges set forth
- 3. The price reported in column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$2.00 to \$2.03. The Reporting Person undertakes to provide the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, the full information regarding the number of shares sold at each separate price within the ranges set forth above
- 4. The options to purchase shares of Wag! Group Co. common stock fully vested on November 29, 2022.

Remarks:

/s/ Garrett Smallwood

01/26/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.