bliga																	
	to Section 16. Form 4 or Form 5 obligations may continue. See				IT OF CHANGES IN BENEFICIAL OWNERSHIP pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940									OMB Number:     3235-0287       Estimated average burden        hours per response:     0.5			
1. Name and Address of Reporting Person* Stanford Scott				2. Issuer Name and Ticker or Trading Symbol <u>Wag! Group Co.</u> [ PET ]							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
(Last)	(Fi	rst) (N	/iddle)	3. Date of Earliest Transaction (Month/Day/Year) 03/16/2023							Director X 10% Owner Officer (give title Other (specify below) below)						
505 HOWARD STREET, SUITE 201				4. If Amendment, Date of Original Filed (Month/Day/Year)							6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person						
SAN CA 94105											filed		an One Repo				
(City)	'RANCISCO			Rule 10b5-1(c) Transaction Indication													
(City)	(0)	, , , , , , , , , , , , , , , , , , ,		sa	tisfy t	he affirm	native de	efense	conditions of	Rule 10b	5-1(c). See I			n or written pl	an that is inter	nded to	
. Title of	Security (Ins		I - Non-Deriva	2A. De	emed	ı I	3.		4. Securitie	s Acquir	ed (A) or	5. Amount of	ed	6. Ownersh Form: Direc			
			Date (Month/Day/Year)	Execution Date, if any (Month/Day/Year)		,	Transactio Code (Inst 8)				str. 3, 4 and	Securities Beneficially Owned Following	Beneficially Owned			Indirect Beneficial Ownership (Instr. 4)	
							Code	v	Amount	(A) or (D)	Price	Transaction(s (Instr. 3 and 4)	;		_		
Common Stock			03/16/2023				Р		573,374	A	\$2.03(1)	1,565,810	1,565,810		I By ACM Opportur Fund, LP		
Common Stock			03/17/2023			Р		82,693	A	\$2.02(3)	) 1,648,503		I	I By ACME Opportunit Fund, LP <sup>(2)</sup>			
Common Stock												5,348,634	4	Ι	By Sherpa Fund I	Venture I, LP <sup>(4)</sup>	
		Tat	le II - Derivati (e.g., pu)				-		Disposed ons, conv			-	d				
. Title of Derivative Security Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transac Code (In 8)		5. Nur of Deriva Secur Acqui (A) or Dispo of (D) (Instr. and 5)	ative ities ired sed 3, 4	Expira	te Exercisable and 7 ation Date A th/Day/Year) S D S S		7. Title and Amount of Securities Jnderlying Derivative Security (Ins 8 and 4)	Derivative de Security Se (Instr. 5) Be Ov r. Fo Re Tra		lumber of ivative curities heficially ned lowing ported nsaction(s) str. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Natu of Indire Benefic Owners (Instr. 4)	
				Code	v	(A)		Date Exerci:		ation	Amou or Numb of Fitle Share	ber					
	nd Address of rd Scott	Reporting Person <sup>*</sup>			]								1				
(Last) 505 HO		(First) EET, SUITE 20	(Middle)														
Street) SAN FRANC	ISCO	СА	94105														
(City)		(State)	(Zip)														
		Reporting Person <sup>*</sup> Fund II GP, L	<u>LC</u>														
Sherpa (Last)		(First) EET, SUITE 20	(Middle) 1														

et)		
N	CA	94105

FRANCISCO		
(City)	(State)	(Zip)
	s of Reporting Person <sup>*</sup> t <u>unity Fund GP, I</u>	LLC
(Last) 505 HOWARD S	(First) TREET, SUITE 201	(Middle)
(Street) SAN FRANCISCO	СА	94105
(City)	(State)	(Zip)
	s of Reporting Person <sup>*</sup> tunity Fund, LP	
(Last) 505 HOWARD S	(First) TREET, SUITE 201	(Middle)
(Street) SAN FRANCISCO	СА	94105
(City)	(State)	(Zip)
1. Name and Address SherpaVenture	of Reporting Person <sup>*</sup> es Fund II, LP	
(Last) 505 HOWARD S	(First) TREET, SUITE 201	(Middle)
(Street) SAN FRANCISCO	СА	94105
(City)	(State)	(Zip)

## Explanation of Responses:

1. The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$1.72 to \$2.05 inclusive. The Reporting Persons undertake to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within the range set forth in this footnote.

Shares are held by ACME Opportunity Fund, LP ("ACME Opportunity Fund"). ACME Opportunity Fund GP, LLC ("ACME Opportunity GP") is the general partner of ACME Opportunity Fund and may be deemed to beneficially own the shares held by ACME Opportunity Fund. Scott Stanford is the managing member of ACME Opportunity GP and may be deemed to beneficially own the shares held by ACME Opportunity Fund. Scott Stanford is the managing member of ACME Opportunity GP and may be deemed to beneficially own the shares held by ACME Opportunity Fund. Each of ACME Opportunity GP and Mr. Stanford disclaims beneficial ownership in these shares except to the extent of its or his respective pecuniary interest therein.
The price reported in Column 4 is a weighted average price. These shares were purchased in multiple transactions at prices ranging from \$1.84 to \$2.04 inclusive. The Reporting Person undertakes to provide to the Issuer, any security holder of the Issuer, or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares purchased at each separate price within the range set forth in this footnote.

4. Shares are held by SherpaVentures Fund II, LP ("ACME Fund II"). SherpaVentures Fund II GP, LLC ("ACME GP II") is the general partner of ACME Fund II and may be deemed to beneficially own the shares held by ACME Fund II. Scott Stanford is the managing member of ACME GP II and may be deemed to beneficially own the shares held by ACME Fund II. Each of ACME GP II and Mr. Stanford disclaims beneficial ownership in these shares except to the extent of its or his respective pecuniary interest therein.

## **Remarks:**

/s/ Scott Stanford	03/20/2023
<u>SherpaVentures Fund II GP,</u> <u>LLC, By /s/ Scott Stanford,</u> <u>Manager</u>	03/20/2023
ACME Opportunity Fund GP, LLC, By/s/ Scott Stanford, Manager	<u>03/20/2023</u>
ACME Opportunity Fund, LP, By: ACME Opportunity Fund GP, LLC, its general partner, By /s/ Scott Stanford, Manager	<u>03/20/2023</u>
SherpaVentures Fund II, LP, By: SherpaVentures Fund II GP, LLC, its general partner, By /s/ Scott Stanford, Manager	<u>03/20/2023</u>

Date

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{*}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.