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UNITED STATES SECURITIES AND EXCHANCE COMMISSION Veshington D.C. 20049 FORM D Notice of Exempt Offering of Securities Other arrange intervention City of the securities City of the security of the sec		it is accurate and c	complete.	
Weshington, D.C. 20549 FORM D Image: Control of the control of th			- -	
Notice of Exempt Offering of Securities	Washington, D.C. 20549			OMB Number: 3235-0076 Estimated average burden
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San Francisco CALIFORNIA 94133 Relationship: X Executive Officer Director Promoter Promoter Clarification of Response (if Necessary): Niddle Name Last Name First Name Adam Street Address 1 Street Address 2 55 Francisco St Suite 360 City State/Province/Country San Francisco CALIFORNIA 94133	55 Francisco St	Suite 360		
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Last NameFirst NameMiddle NameStormAdam	Relationship: X Executive Of	fficer Director Promoter		
StormAdamStreet Address 1Street Address 255 Francisco StSuite 360CityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94133	Clarification of Response (if Ne	ecessary):		
Street Address 1 Street Address 2 55 Francisco St Suite 360 City State/Province/Country ZIP/PostalCode San Francisco CALIFORNIA 94133	Last Name	First Name	Middle Name	
55 Francisco StSuite 360CityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94133	Storm	Adam		
CityState/Province/CountryZIP/PostalCodeSan FranciscoCALIFORNIA94133	Street Address 1	Street Address 2		
San Francisco CALIFORNIA 94133	55 Francisco St	Suite 360		
San Francisco CALIFORNIA 94133	City	State/Province/Country	ZIP/PostalCode	
	San Francisco		94133	
	Relationship: X Executive Of	fficer Director Promoter		

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name	
Allread	Dylan		
Street Address 1	Street Address 2		
55 Francisco St	Suite 360		
City	State/Province/Country	ZIP/PostalCode	
an Francisco CALIFORNIA		94133	
Relationship: X Executive Of	ficer Director Promoter		
Clarification of Response (if Ne	ecessary):		
Last Name	First Name	Middle Name	
Arjomand	Maziar		
Street Address 1	Street Address 2		
55 Francisco St	Suite 360		
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94133	
Relationship: X Executive Of	ficer Director Promoter		
Clarification of Response (if Ne	ecessary):		
Last Name	First Name	Middle Name	
Cane	David		
Street Address 1	Street Address 2		
55 Francisco St	Suite 360		
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94133	
Relationship: X Executive Of	ficer Director Promoter		
Clarification of Response (if Ne	ecessary):		
Last Name	First Name	Middle Name	
McCarthy	Patrick		
Street Address 1	Street Address 2		
55 Francisco St	Suite 360		
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94133	
Relationship: X Executive Of	ficer Director Promoter		
Clarification of Response (if Ne	ecessary):		
Last Name	First Name	Middle Name	
Yu	Nicholas		
Street Address 1	Street Address 2		
55 Francisco St	Suite 360		
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94133	
Relationship: X Executive Of	ficer Director Promoter		
Clarification of Response (if Ne	ecessary):		
Last Name	First Name	Middle Name	
Chellah	Melinda		
Street Address 1	Street Address 2		
55 Francisco St	Suite 360		
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94133	
Relationship: Executive Off	icer X Director Promoter		
Clarification of Response (if Ne	ecessary):		

Marcelo	Sheila		
Street Address 1	Street Address 2		
55 Francisco St	Suite 360		
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94133	
Relationship: Executive Officer X	Director Promoter		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Blackwell	Kimberly		
Street Address 1	Street Address 2		
55 Francisco St	Suite 360	ZID/DestelCode	
City San Francisco	State/Province/Country CALIFORNIA	ZIP/PostalCode 94133	
Relationship: Executive Officer X		200	
Clarification of Response (if Necessary):			
L aat Nama	First Name	Middle Neme	
Last Name Mangan	First Name Jocelyn	Middle Name	
Street Address 1	Street Address 2		
55 Francisco St	Suite 360		
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94133	
Relationship: Executive Officer X	Director		
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Lee Street Address 1	Roger Street Address 2		
	Suite 360		
55 Francisco St City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94133	
Relationship: Executive Officer X		,	
Clarification of Response (if Necessary):			
Last Name	First Name	Middle Name	
Yee Street Address 1	Brian		
55 Francisco St	Street Address 2 Suite 360		
City	State/Province/Country	ZIP/PostalCode	
San Francisco	CALIFORNIA	94133	
Relationship: Executive Officer X			
Clarification of Response (if Necessary):			
4. Industry Group			
Agriculture	Health Care	Retailing	
Banking & Financial Services			
Commercial Banking	Health Insurance	Restaurants	
		Technology	
	Hospitals & Physicians	Computers	
Investment Banking	Pharmaceuticals	Telecommunications	
		X Other Technology	
	Other Health Care	Travel	
Is the issuer registered as an investment company under	Manufacturing		
the Investment Company	Real Estate	Airlines & Airports	
Act of 1940?	Commercial	Lodging & Conventions	
$\square \qquad \square$			

Yes N	lo Construction	Tourism & Travel Services
Other Banking & Financ	ial Services REITS & Finance	e Other Travel
Business Services	Residential	
Energy	Other Real Estat	
Coal Mining		-
Electric Utilities		
Energy Conservation		
Environmental Services		
└── ◯ Oil & Gas		
Other Energy		
5. Issuer Size		
Revenue Range	OR Aggregate Net A	sset Value Range
No Revenues	No Aggregate	Net Asset Value
\$1 - \$1,000,000	1 - \$5,000,0	
\$1,000,001 - \$5,000,000		
\$5,000,001 - \$25,000,000 \$25,000,001 -	\$25,000,001	
x \$25,000,001 - \$100,000,000	\$50,000,001	\$100,000,000
Over \$100,000,000	Over \$100,00	
Decline to Disclose		
Not Applicable	Not Applicabl	e
6. Federal Exemption(s) and E	Exclusion(s) Claimed (select all that	apply)
		Company Act Section 3(c)
—		
Rule 504(b)(1) (not (i), (ii)		
Rule 504 (b)(1)(i)	Section 3(c	
Rule 504 (b)(1)(ii) Rule 504 (b)(1)(iii)	Section 3(c)(3) Section 3(c)(11)
X Rule 506(b)	Section 3(c)(4) Section 3(c)(12)
Rule 506(c)	Section 3(c)(5) Section 3(c)(13)
Securities Act Section 4(a)	(5) Section 3(c)(6) Section 3(c)(14)
	Section 3(c	
7. Type of Filing		
X New Notice Date of First S	Sale 2023-04-06 First Sale Yet to O	ccur
Amendment		
8. Duration of Offering		
Deep the leaven intend this offe	ring to loot more then one upon?	
Does the issuer intend this one	ring to last more than one year?	/es X No
9. Type(s) of Securities Offere	ed (select all that apply)	
X Equity		Pooled Investment Fund Interests
Debt		Tenant-in-Common Securities
Option, Warrant or Other Ri	ght to Acquire Another Security	Mineral Property Securities
Security to be Acquired Upo Right to Acquire Security	on Exercise of Option, Warrant or Othe	T Other (describe)
10. Business Combination Tra	ansaction	
Is this offering being made in co merger, acquisition or exchange	onnection with a business combinatior e offer?	transaction, such as a X Yes No

Clarification of Response (if Necessary):

11. Minimum Investment		
Minimum investment accepted from any outside investor \$0 USI	D	
12. Sales Compensation		
Recipient	Recipient CRD Number X None	
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number X None	
Street Address 1	Street Address 2	
City	State/Province/Country	ZIP/Postal Code
State(s) of Solicitation (select all that apply) All States Check "All States" or check individual States	Foreign/non-US	
13. Offering and Sales Amounts		
Total Offering Amount\$100,000 USD orIndefiniteTotal Amount Sold\$100,000 USDTotal Remaining to be Sold\$0 USD orIndefinite		
Clarification of Response (if Necessary):		
\$0 Total Remaining to be Sold. Agreement offers 100,000 shares. As of	f market close on 4/6/2023, share closing price was \$2.26	
14. Investors		
Select if securities in the offering have been or may be sold enter the number of such non-accredited investors who alre	to persons who do not qualify as accredited investors, and addy have invested in the offering.	0
Regardless of whether securities in the offering have been of investors, enter the total number of investors who already here.		7
15. Sales Commissions & Finder's Fees Expenses		
Provide separately the amounts of sales commissions and finder an estimate and check the box next to the amount.	rs fees expenses, if any. If the amount of an expenditure is no	ot known, provide
Sales Commissions \$0 USD Estimate		
Finders' Fees \$0 USD Estimate		
Clarification of Response (if Necessary):		
16. Use of Proceeds		
Provide the amount of the gross proceeds of the offering that has be named as executive officers, directors or promoters in respon the box next to the amount.	s been or is proposed to be used for payments to any of the p se to Item 3 above. If the amount is unknown, provide an est	persons required to imate and check
\$0 USD Estimate		
Clarification of Response (if Necessary):		

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Wag! Group Co.	Nicholas Yu	Nicholas Yu	Director of Legal	2023-04-13

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.