| SEC Form 4   |                    |  |  |   |      |   |                        |                    |   |   |   |  |
|--|--------------------|--|--|---|------|---|------------------------|--------------------|---|---|---|--|
| FORM 4   | STATES S           | S SECURITIES AND EXCHANGE COMMISSION<br>Washington, D.C. 20549   |  |   |      |   |                        |                    |   |   |   |  |
| Check this box if no longer subject to<br>Section 16. Form 4 or Form 5<br>obligations may continue. See<br>Instruction 1(b). | Filed pursuan      | T OF CHANGES IN BENEFICIAL OWNER<br>oursuant to Section 16(a) of the Securities Exchange Act of 1934<br>or Section 30(h) of the Investment Company Act of 1940 |  |   |      |   |                        |                    |   |   |   |  |
| 1. Name and Address of Reporting Pers<br><u>Arjomand Maziar</u>  | on*                |  | er Name <b>and</b> Ticke<br><u>Group Co.</u> [                 |   |      | ymbol                                   |                        |                    | k all applicable)<br>Director<br>Officer (give t  | title Other   | Owner<br>(specify                                   |  |
| (Last) (First)<br>C/O WAG! GROUP CO.<br>55 FRANCISCO STREET, SUIT  | (Middle)<br>TE 360 |  | 3. Date of Earliest Transaction (Month/Day/Year)<br>02/27/2023 |   |      |   |                        |                    | A below) below)<br>Chief Technology Officer   |   |   |  |
| (Street)<br>SAN<br>FRANCISCO   | 94133              | 4. If Am   | 4. If Amendment, Date of Original Filed (Month/Day/Year)       |   |      |   |                        |                    | 6. Individual or Joint/Group Filing (Check Applicable<br>Line)<br>X Form filed by One Reporting Person<br>Form filed by More than One Reporting<br>Person |   |   |  |
| (City) (State)   | (Zip)              |  |  |   |      |   |                        |                    |   |   |   |  |
| 1  | Fable I - Non-D    | erivative S  | ecurities Acq  | uired,                                  | Disp | oosed of, o                             | r Bene                 | eficially          | Owned   |   |   |  |
| 1. Title of Security (Instr. 3)  |                    | Transaction<br>te<br>onth/Day/Year)  | 2A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year)    | 3.<br>Transaction<br>Code (Instr.<br>8) |      | 4. Securities A<br>Disposed Of (1<br>5) | Acquired<br>D) (Instr. | (A) or<br>3, 4 and | 5. Amount of<br>Securities<br>Beneficially<br>Owned Followi   | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4) | 7. Nature<br>of Indirect<br>Beneficial<br>Ownership |  |
|  |                    |  |  | Code                                    | v    | Amount                                  | (A) or<br>(D)          | Price              | Reported<br>Transaction(s)<br>(Instr. 3 and 4)  |   | (Instr. 4)  |  |
| Common Stock   | 0                  | 2/27/2023  |  | М                                       |      | 80,000 <sup>(1)</sup>                   | Α                      | \$0.09             | 556,190 <sup>(2)</sup>  | ) <b>D</b>  |   |  |
|  |                    |  | curities Acqui<br>IIs, warrants, (                             |   |      |   |                        |                    | wned  |   |   |  |

3. Transaction Date 3A. Deemed Execution Date 5. Number of 6. Date Exercisable and Expiration Date 7. Title and Amount of Securities 8. Price of Derivative 11. Nature of Indirect 1. Title of Derivative 9. Number of derivative 10. Ownership 2. Conversion Transaction Security (Instr. 3) or Exercise Price of (Month/Day/Year) if any (Month/Day/Year) Code (Instr. 8) Derivative (Month/Day/Year) Underlying Derivative Security Security (Instr. 5) Securities Beneficially Form: Direct (D) Beneficial Ownership Securities Acquired (A) or Disposed Owned Following Reported Derivative (Instr. 3 and 4) or Indirect (Instr. 4) (I) (Instr. 4) Security Transaction(s) (Instr. 4) of (D) (Instr. 3, 4 and 5) Amount or Number Expiration Date Date Exercisable of Shares v (D) Code (A) Title Options to purchase shares of Common Stock (3) 80,000 Wag! \$0.09 02/27/2023 Μ 80,000 03/17/2030 \$<mark>0</mark> 1,402,983 D Group Co. common stock

Explanation of Responses:

1. This transaction relates to the exercise of stock options.

2. The Form 4 originally filed on December 5, 2022 inadvertently reported 2,122,160 common stock granted on December 1, 2022 due to an administrative error.

3. The options to purchase shares of Wag! Group Co. common stock fully vested on November 29, 2022.

**Remarks:** 

## /s/ Maziar Arjomand

\*\* Signature of Reporting Person

03/01/2023

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.