| m 4  | 4   |  | ר פדא   | TEQ   | SECHE   | ידומ  |  | EXCUA  |  | OMMIC  | SION   |  |   |  |   |  |
|--|---|--|---|---|---|---|--|--|--|--|--|--|---|--|---|--|
|  | 4   | UNITE  | 5 3 I A   |   |   |   |  |  |  |  |  |  | OMB   | APPRO  | VAL   |  |
| Check this box if no longer subject to<br>Section 16. Form 4 or Form 5<br>obligations may continue. See<br>Instruction 1(b). |   |  | Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934  |   |   |   |  |  |  |  | ERSHIP   |  |   | lumber: 3235-0287<br>ted average burden            |   |  |
|  | *   |  |   |   | . ,   |   |  |  | t of 1940  | 5 Po   | lationship of  | Peporting  | Perso   | n(s) to lesu                                       | or  |  |
| 1. Name and Address of Reporting Person <sup>*</sup> <u>Arjomand Maziar</u>  |   |  |   |   |   |   |  |  |  |  | heck all applicable)<br>Director 10% Owner<br>V Officer (give title Other (specify   |  |   |  |   |  |
| (Last) (First) (Middle)<br>55 FRANCISCO STREET, SUITE 360  |   |  |   | 3. Date of Earliest Transaction (Month/Day/Year)<br>08/09/2022  |   |   |  |  |  |  | ,  | ef Techn   | ology   | ,  |   |  |
| ISCO C   | 94133   | 4. If Amendment, Date of Original Filed (Month/Day/Year) 6   |   |   |   |   |  |  | <ol> <li>Individual or Joint/Group Filing (Check Applicable Line)</li> <li>X Form filed by One Reporting Person</li> <li>Form filed by More than One Reporting Person</li> </ol>   |  |  |  |   |  |   |  |
| (City) (State) (Zip)   |   |  |   |   |   |   |  |  |  |  |  | -  |   |  |   |  |
|  |   | fable I - Noi  |   |   |   |   | · ·  |  | -  | •  |  |  |   |  |   |  |
| 1. Title of Security (Instr. 3)  |   |  | Date  |   | Execution<br>if any   | n Date  | e, Transacti<br>Code (Ins  | on Dispose   |  |  | Beneficially<br>Owned Following  |  | 6. Ownership<br>Form: Direct<br>(D) or Indirect<br>(I) (Instr. 4)   |  | 7. Nature of<br>Indirect<br>Beneficial<br>Ownership<br>(Instr. 4) |  |
|  |   |  |   |   |   |   | Code V   | / Amount   | (A) (<br>(D)   | Price  | Transactio   |  |   |  | (1150. 4)   |  |
|  |   |  |   |   |   |   |  |  |  |  | wned   |  |   |  |   |  |
| Derivative Conversion Date   |   | 3A. Deemed<br>Execution Date,<br>if any<br>(Month/Day/Year)  |   |   | 5. Number of<br>Derivative<br>Securities<br>Acquired (A)<br>or Disposed of<br>(D) (Instr. 3, 4<br>and 5)  |   | 6. Date Exercisable and<br>Expiration Date<br>(Month/Day/Year)   |  | 7. Title and Amount of<br>Securities Underlying<br>Derivative Security<br>(Instr. 3 and 4)   |  | 8. Price of<br>Derivative<br>Security<br>(Instr. 5)  | 9. Number of<br>derivative<br>Securities<br>Beneficially<br>Owned<br>Following<br>Reported   |   | Form:<br>Direct (D)<br>or Indirec<br>(I) (Instr. 4 | t (Instr. 4)  |  |
|  |   |  | Cod   | le V  | (A)   | (D)   | Date<br>Exercisable  | Expiration<br>Date   | Title  | Amount or<br>Number of<br>Shares   |  |  |   |  |   |  |
| \$2.23   | 08/09/2022  |  | A   |   | 8,885   |   | (1)  | 08/15/2027   | Common<br>Stock  | 8,885  | (6)  | 8,885  |   | D <sup>(7)</sup>                                   |   |  |
| \$3.05   | 08/09/2022  |  | А   |   | 88,318  |   | (2)  | 08/27/2028   | Common<br>Stock  | 88,318   | (6)  | 88,318   |   | D  |   |  |
| \$2.86   | 08/09/2022  |  | А   |   | 19,441  |   | (3)  | 05/05/2029   | Common<br>Stock  | 19,441   | (6)  | 19,44  | 41  | D  |   |  |
| \$0.09   | 08/09/2022  |  | А   |   | 1,482,983   |   | (4)  | 03/17/2030   | Common<br>Stock  | 1,482,983  | (6)  | 1,482,   | 983   | D  |   |  |
| \$0.16   | 08/09/2022  |  | A   |   | 46,343  |   | (5)  | 03/01/2031   | Common<br>Stock  | 46,343   | (6)  | 46,34  | 43  | D  |   |  |
|  | FORM this box if no la n 16. Form 4 of ions may contification 1(b). and Address of and Mazia (f NCISCO S1 ISCO (3 Security (Ins Security (Ins Security Security \$2.23 \$3.05 \$2.86 \$0.09 | FORM 4         this box if no longer subject to<br>n 16. Form 4 or Form 5<br>ions may continue. See<br>tion 1(b).         and Address of Reporting Person<br>and Maziar         (First)         NCISCO STREET, SUITE 1         ISCO       CA         (State)         Security (Instr. 3)         \$2.23       08/09/2022         \$3.05       08/09/2022         \$0.09       08/09/2022 | FORM 4       UNITED         this box if no longer subject to n 16. Form 4 or Form 5 itoms may continue. See itimn 1(b).       STAT         that Address of Reporting Person*       Image: Contract of the contrel of the contract of the contract of the contract of the contre | FORM 4       UNITED STATEME         this box if no longer subject to 106. Form 4 or Form 5 bions may continue. See       STATEME         and Maziar | FORM 4       UNITED STATES         this box if no longer subject to<br>161. Form 4 or Form 5<br>loors may continue. See<br>tion 1(b).       STATEMENT O         relation to the porting Person"<br>and Maziar       2. Issue<br>3. Date<br>08/09/<br>1000/000         relation to the porting Person"<br>and Maziar       2. Issue<br>3. Date<br>08/09/<br>1000/000         relation to the porting Person"<br>and Maziar       4. If Arr<br>08/09/<br>1000/000         relation to the porting Person"<br>and Maziar       (State)       (Zip)         relation to the porting Person"<br>and Maziar       (State)       (Zip)         relation to the porting Person"<br>(Month/Day/Year)       2. Transaction<br>Date<br>(Month/Day/Year)       2. Transaction<br>Date<br>(Month/Day/Year)         security       3. Transaction<br>Date<br>perivative<br>Security       3. Deered<br>Execution Date<br>(Month/Day/Year)       4. If Arr<br>1000/000         so port to the porting Period of<br>Security       3. Transaction<br>Date<br>(Month/Day/Year)       3. Deered<br>Execution Date<br>(Month/Day/Year)       4. If Arr<br>1000/000         so port to the porting Period of<br>Security       3. Transaction<br>Date<br>(Month/Day/Year)       3. Deered<br>Execution Date<br>(Month/Day/Year)       4. If Arr<br>1000/000         so port to the porting Period of<br>Security       3. Deered<br>(Month/Day/Year)       4. If Arr<br>1000/000       4. If Arr<br>1000/000         so port to the p | FORM 4       UNITED STATES SECUR<br>STATEMENT OF CHAR<br>In the boot if no longer subject to<br>in the form 4 or Form 5<br>tion 1(b).         STATEMENT OF CHAR<br>INCLOSED STREET, SUITE 360         INCLOSED STREET, SUITE 360         ISTED I - NON-DEVISEUR         (First) (Middle)<br>(State) (Zip)         State of Earliest<br>08/09/2022         Security (Instr. 3)         2. Transaction<br>Date<br>(Month/Day/Year)<br>Security         S. Transaction<br>Date<br>(Month/Day/Year)<br>Security         S. Transaction<br>Date<br>(Month/Day/Year)<br>Security         2. Coversion<br>of Exercise<br>Security       3. Transaction<br>Date<br>(Month/Day/Year)       4. Transaction<br>Code (mstr. 4.)       5. Number<br>Security<br>(Month/Day/Year)         2. Coversion<br>of Exercise<br>Security       3. Transaction<br>Date<br>(Month/Day/Year)       4. S. Sister<br>S. Number<br>Security<br>(Month/Day/Year)       5. Number<br>Security<br>(Month/Day/Year)       4. S. Sister<br>S. Sist | FORM 4       UNITED STATES SECURITI         Wate         STATEMENT OF CHANGE         Interpretation not provide the provide to solve the provide to solve the provide to solve the provident t | FORM 4 <th and="" colum<="" columns="" construction="" maximum="" of="" td="" the=""><td>FORM 4       DISTRUCTION CONTRIBUTION OF CONTRIBUTION OF</td><td>FORM 4       DISTRIBUTE SECURITIES AND EXCHANGE OF Mainington, Dr. 2 and 20 minutes in the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the proper subject to the form of maining and the proper subject to the pro</td><td>Prome 4         DISTRIBUTION CONTRUENCE SUBJECT ADDRESS OF CONTR</td><td>Image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Report address of Report</td><td></td><td></td><td></td></th> | <td>FORM 4       DISTRUCTION CONTRIBUTION OF CONTRIBUTION OF</td> <td>FORM 4       DISTRIBUTE SECURITIES AND EXCHANGE OF Mainington, Dr. 2 and 20 minutes in the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the proper subject to the form of maining and the proper subject to the pro</td> <td>Prome 4         DISTRIBUTION CONTRUENCE SUBJECT ADDRESS OF CONTR</td> <td>Image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Report address of Report</td> <td></td> <td></td> <td></td> | FORM 4       DISTRUCTION CONTRIBUTION OF | FORM 4       DISTRIBUTE SECURITIES AND EXCHANGE OF Mainington, Dr. 2 and 20 minutes in the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the form of maining and the proper subject to the proper subject to the form of maining and the proper subject to the pro | Prome 4         DISTRIBUTION CONTRUENCE SUBJECT ADDRESS OF CONTR | Image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Reporting Person is in the image: bit is and not object address of Report |  |   |  |

## Explanation of Responses:

1. The options to purchase shares of Wag! Group Co. (the "Issuer") common stock ("Options") vest in 24 equal monthly installments with a 30% cliff beginning on June 12, 2017.

2. The Options vested in 48 equal monthly installments, with a one year cliff beginning on April 1, 2018.

3. The Options vest in 48 equal monthly installments, with a one year cliff beginning on February 1, 2019.

4. 25% of the Options vested on November 29, 2019, with the subsequent Options vesting in 36 equal monthly installments thereafter.

5. 50% of the Options vested on November 29, 2020, with the subsequent Options vesting in 24 equal monthly installments thereafter.

6. Upon the closing of the Business Combination, all shares of Wag! Labs, Inc. converted into Wag! Group Co. shares on a 1 for 0.97 basis.

7. The Business Combination Agreement provides that certain eligible company equity holders will receive earn-out shares as additional consideration for the company interests acquired in connection with the Business Combination, for no consideration, after certain triggering events as defined in the Business Combination Agreement. The reporting person's right to receive additional shares pursuant to this earn-out right became fixed on August 9, 2022, the effective date of the Business Combination.

e. of securities beneficially owned directly or indirectly

08/09/2022

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.